July 29, 2026

To,
BSE Limited ("BSE"),
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.

Sub: Outcome of the Board Meeting pursuant to Regulation 51, 52 and 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations")

Dear Sir / Madam,

Pursuant to Regulation 51, 52 and 54 read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform that the Board of Directors of Si Creva Capital Services Private Limited (the "**Company**") at their held today i.e. Wednesday, July 29, 2026 at 04:45 P.M (IST), have *inter-alia*, considered and approved the unaudited financial results of the Company for the quarter ended June 30, 2026, along with Limited Review Report issued by the Statutory Auditor of the Company ("**Financial Results**").

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

We further wish to inform you that the Company listed its non-convertible debt securities on BSE on July 15, 2026, therefore, any compliance under Regulation 52 and 54 is not applicable to the Company for the quarter ended June 30, 2026 (reporting period). The same are applicable from the quarter ended September 30, 2026. However, as good governance we are submitting the quarterly financial results for the quarter ended June 30, 2026 and other related compliances.

In this regard, we enclose herewith following:

1. The unaudited financial results of the Company for the quarter ended June 30, 2026 along with Limited Review Report issued by the Statutory Auditor of the Company in respect thereof;

   Please note that Statutory Auditors of the Company have given an unmodified opinion in the limited review report on the Financial Results for the quarter ended June 30, 2026.

2. Disclosure of ratios and prescribed line items pursuant to Regulation 52(4) of the SEBI Listing Regulations forms part of the said Financial Results, as may be applicable to the Company;

3. Please note that the following compliances are not applicable to the Company during the reporting period, as there were no listed issuances during such reporting period:

   i. Security Cover Certificate pursuant to Regulation 54(2) and 54(3) of the SEBI Listing Regulations;

   ii. Statement pursuant to Regulations 52(7) of the SEBI Listing Regulations, stating utilization of the proceeds arising out of issue of non-convertible debentures (NCDs) issued by the Company, during the quarter ended June 30, 2026;

   iii. Statement pursuant to Regulation 52(7A) of the SEBI Listing Regulations, confirming that there is no material deviation in the end use of the proceeds of the said issue, during the quarter ended June 30, 2026.

Further please note that the meeting of the Board of Directors commenced at 04:45 P.M. (IST) and concluded at 05:30 P.M. (IST).

Kindly take the above information on record.

For Si Creva Capital Services Private Limited

DARSHIL NIRMAL SHAH Digitally signed by DARSHIL NIRMAL SHAH Date: 2026.07.29 17:51:17 +05'30'

Darshil Shah
Company Secretary and Compliance Officer
Membership No.: A55488

Independent Auditor's Review Report on unaudited financial results for quarter ended June 30, 2026

To
The Board of Directors of
Si Creva Capital Services Private Limited

1. We have reviewed the accompanying Statement of Unaudited financial results of Si Creva Capital Services Private Company ("the company") for the quarter ended 30th June 2026 together with the notes thereon (hereinafter referred to as the "Statement"), being submitted by the company pursuant to the requirement of regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (hereinafter referred to as "the IND AS-34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, the circulars, guideline and direction issued by Reserve Bank of India from time to time ("RBI Guidelines") and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standards on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143 (10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance

CHHAJED & DOSHI MUMBAI 400 069 CHARTERED ACCOUNTANTS

that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

5. The Statement includes the results for the quarter ended June 30, 2025, which have not been subjected to limited review or audit.

   Our report on the Statement is not modified in respect of this matter.

For Chhajed & Doshi
Chartered Accountants
ICAI Firm Reg. No. 101794W

CHHAJED & DOSHI ★ MUMBAI 400 069 ★ CHARTERED ACCOUNTANTS

M. P. Chhajed
Partner
Membership No. 049357
Place: Mumbai
Date: July 29, 2026
UDIN: 26049357QXLANR6365

Si Creva Capital Services Private Limited
CIN : U65923MH2015PTC266425
Reg Address: 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West, Mumbai, Maharashtra 400070.
Telephone: +91 22 6947 5600, Email: secretarial@sicrevacapital.com, Website: www.sicrevacapital.com

Statement of Unaudited Financial Results for the Quarter ended June 30, 2026

(Rs. in million)

Sr. No.	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		(Unaudited)	(Audited) Refer Note 5	(Unaudited) Refer Note 6	(Audited)
	Income				
I	Revenue from operations				
	Interest Income	3,526.90	3,292.83	2,485.98	11,599.82
	Fees and commission Income	997.01	1,045.13	796.93	3,738.29
	Net gain on fair value changes	1.51	(0.08)	-	0.18
	Net gain on derecognition of financial instruments under amortised cost category	112.55	-	15.06	74.97
	Total Revenue from operations	4,637.97	4,337.88	3,297.97	15,413.26
	Other income	5.03	0.73	-	2.79
	Total Income	4,643.00	4,338.61	3,297.97	15,416.05
II	Expenses				
	Finance costs	897.89	836.52	651.08	3,073.91
	Impairment on financial instruments	1317.19	1,126.66	1,132.98	4,882.10
	Employee benefits expenses	544.14	495.95	460.02	1,855.37
	Depreciation and amortization	21.80	20.74	21.02	84.50
	Other expenses	1272.11	1,299.81	622.31	3,529.66
	Total expenses	4,053.13	3,779.68	2,887.41	13,425.54
III	Profit before tax (I-II)	589.87	558.93	410.56	1,990.51
IV	Tax expense:				
	(1) Current tax	283.02	158.16	227.15	694.50
	(2) Deferred tax	(130.22)	(16.98)	(123.82)	(187.20)
	(3) (Excess)/Short Provision of tax for earlier years	-	-	-	0.84
	Total tax expense	152.80	141.18	103.33	508.14
V	Profit after tax for the period/year (III-IV)	437.07	417.75	307.23	1,482.37
VI	Other comprehensive Income/(Loss) (net of tax)				
	Items that will not be reclassified to profit or loss				
	(i) Re-measurement gain/(loss) of defined benefit plan	(4.58)	0.51	0.20	(3.17)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.15	(0.13)	(0.05)	0.80
	Total other comprehensive Income/(Loss)	(3.43)	0.38	0.15	(2.37)
VII	Total comprehensive income for the period/year (V+VI)	433.64	418.13	307.38	1,480.00
VIII	Earnings per equity share* (face value of Rs. 10/- per equity share)				
	Basic (Rs.)	38.45	45.72	35.13	162.23
	Diluted (Rs.)	37.95	44.98	34.54	159.61

* Not annualised for interim period

Si Creva Capital Services Private Limited
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Statement of Unaudited Financial Results for the Quarter ended June 30, 2026

Notes:

1. Si Creva Capital Services Private Limited (the 'Company') is a Non - Banking Financial Company registered with Reserve Bank of India (RBI) under (Non-Banking Financial Companies – Registration, Exemptions and Framework for Scale Based Regulation) Directions, 2025 and categorised as a in Middle Layer (NBFC-ML). The above financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") under section 133 of the Companies Act, 2013, as amended.

2. The unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, Interim Financial Reporting, prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, other accounting principles generally accepted in India, the circulars, guidelines and directions issued by the Reserve Bank of India from time to time, and other relevant provisions of the Companies Act, 2013.

3. Subsequent to the quarter ended 30 June 2026, the Company issued and allotted 32,500 Secured, Rated, Listed, Redeemable, INR Denominated, 11% Non-Convertible Debentures having a face value of Rs. 1,00,000 each, aggregating to Rs. 325 crore, on a private placement basis. The Debentures were allotted on 13 July 2026 and were listed on BSE Limited on 15 July 2026. Accordingly, these are the first unaudited financial results of the Company prepared and presented in compliance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4. The above results for the quarter ended June 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 29, 2026, and have been reviewed by the Statutory Auditor of the Company.

5. The figures for the quarter ended March 31, 2026, are the balancing figures between the audited financial statements for the financial year ended March 31, 2026, and the special purpose audited financial statements for the period ended December 31, 2025.

6. The figures for the corresponding quarter ended 30 June 2025 have not been subjected to limited review or audit by the statutory auditors.

7. Information as required by Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached as Annexure 1.

8. As on June 30, 2026, the Company did not have any listed non-convertible debt securities. Accordingly, the disclosure relating to security cover/asset cover and the Security Cover Certificate under Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable for the quarter ended June 30, 2026. The Company's non-convertible debentures were listed on July 15, 2026.

9. Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the disclosure relating to utilisation of proceeds is not applicable for the quarter ended June 30, 2026

Si Creva Capital Services Private Limited

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10. The Company is primarily engaged in the business of financing only. Accordingly, there are no separate reportable segments as per Ind AS 108.

11. The company has allotted 30,00,000 (Thirty Lakhs) equity shares of face value of INR 10/- (Indian Rupees Ten Only) per equity share on right basis to OnEMI Technology Solutions Limited (Holding Company) at an issue price of INR 2,125 (Indian Rupees Two Thousand One Hundred and Twenty Five only) per Equity share, each having face value of INR 10 (Indian Rupees Ten Only) and premium of INR 2,115 (Indian Rupees Two Thousand One Hundred and Fifteen only) per Equity share aggregating to INR 6,37,50,00,000 (Indian Rupees Six Hundred Thirty Seven Crore and Fifty Lakhs only) pursuant to the resolution passed by the Board of Directors of Si Creva Capital Services Private Limited on May 16, 2026.

12. Disclosure pursuant to RBI circulars – Reserve Bank of India (Non- Banking Financial Companies – transfer and distribution of credit risk) Directions, 2025 and Reserve Bank of India (Non- Banking Financial Companies- Financial Statements: Presentation & Disclosures) Directions, 2025:
Details of transfer through assignment in respect of loans not in default:

(Rs. in million)

Sr. No.	Particulars	Quarter ended June 30, 2026
1	Aggregate amount of loans transferred through assignment	1,556.89
2	Weighted average residual maturity (in years)	0.72
3	Weighted average holding period (in years)	0.43
4	Retention of beneficial economic interest	10%
5	Tangible security coverage	N.A.
6	Rating wise distribution of loans	Unrated

The company has not acquired any loans (not in default) through assignment during the quarter ended June 30, 2026.
The company has not transferred/acquired stressed loans during the quarter.

Si Creva Capital Services Private Limited

CHHAJED & DOSHI MUMBAI 400 069 CHARTERED ACCOUNTANTS

13. Disclosure pursuant to RBI circulars – Reserve Bank of India (Non- Banking Financial Companies – transfer and distribution of credit risk) Directions, 2025 and Reserve Bank of India (Non- Banking Financial Companies- Financial Statements: Presentation & Disclosures) Directions, 2025:
Disclosures on Co-Lending Arrangements:

(Rs. in million)

Sr. No.	Particulars	Quarter ended June 30, 2026
1	Number of Co- Lending Arrangement	3
2	Number of Outstanding Cases (No.)	7,98,050
3	Amount of Gross outstanding	2,231.97
4	Weighted average interest rate (%)	30.47%
5	Fees Paid during the quarter	Nil
6	Sector of Co- Lending Arrangement	Personal loans
7	Performance of loans under Co- Lending Arrangement	-
	-Standard Loans	2203.13
	-Non- Performing loans	28.84
8	Default loss guarantee (if any)	178.45

14. Previous year/periods figures have been regrouped/ reclassified wherever applicable

For and on behalf of Si Creva Capital Services Private Limited

Krishnan Vishwanathan
CEO & Managing Director
DIN: 07191366
Place: Mumbai
Date: July 29, 2026

Si Creva Capital Services Private Limited ★

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Annexure-1

Disclosures in compliance with Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026.

Sr. No.	Particulars	Quarter ended 30 June 2026 (Unaudited)
1	Debt- equity ratio (times)[1]	1.06
2	Debt Service coverage ratio	NA
3	Interest service coverage ratio	NA
4	Outstanding redeemable preference shares (Quantity & value)	Nil
5	Capital redemption reserve (Rs. in millions)	Nil
6	Debenture redemption reserve (Rs. in million)	Nil
7	Net worth (Rs. in millions)[2]	17,877.50
8	Net profit after tax (Rs. in millions)	437.07
9	Earnings per equity share (Not annualised for the interim periods)	
	Basic (Rs.)	38.45
	Diluted (Rs.)	37.95
10	Current ratio	NA
11	Long term debt to working capital	NA
12	Bad debts to accounts receivable ratio	NA
13	Current liability ratio (%)	NA
14	Total debts to total assets (%)[3]	49.09%
15	Debtors turnover	NA
16	Inventory turnover	NA
17	Operating margin (%)	NA
18	Net profit margin (%)[4]	9.41%
19	Sector specific equivalent ratios	
	Capital adequacy ratio (%)[6]	40.19%
	GNPA ratio (%)[7]	2.23%
	NNPA ratio (%)[8]	0.37%
	Provision coverage ratio (%)[9]	83.45%

Notes:
1) Debt equity ratio = (Debt securities + Borrowings (other than debt securities)) / Total Equity
2) Net worth = Total equity less deferred tax and other intangible assets.
3) Total debt to total assets = (Debt securities + Borrowings (other than debt securities)) / Total Assets
4) Net Profit margin= Net profit after tax/ Total income
5) debt service coverage ratio, interest service coverage ratio, current ratio, long term debt to working capital, bad debts to accounts receivable ratio, current liability ratio, debtors turnover, inventory turnover and operating margin ratio are not relevant as the Company is engaged in financing activities.
6) Capital Adequacy ratio= Total capital funds/Risk weighted assets as per RBI master direction
7) Gross NPA ratio (%)= Gross stage 3 loans/Gross loans
8) Net NPA ratio (%)= Net stage 3 loans/Gross loans
9) Provision coverage ratio= ECL on stage 3 loans/ Gross stage 3 loans

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